

**OKLAHOMA COUNTY
BOCC**

AGENDA ITEM REQUEST SHEET

FOR THE June 25, 2025 AGENDA

DEPARTMENT: Treasurer REQUESTED BY: Tammy Jones, x1324

REQUISITION NO.: _____ REQUISITION SHEET ATTACHED: _____ YES _____ N/A

NAME OF FUNDS: _____

FUND NUMBERS: _____ / _____ / _____

DOES THE AGENDA ITEM CONTAIN PRIVACY-PROTECTED OR SECURITY INFORMATION? _____ YES _____ NO

AGENDA ITEMS CONTAINING PRIVACY-PROTECTED OR SECURITY INFORMATION WILL NOT BE HYPERLINKED TO THE AGENDA.

NUMBER OF ORIGINAL DOCUMENTS TO BE RETURNED TO YOUR DEPARTMENT: _____

AGENDA ITEM READS AS FOLLOWS: Discussion and possible action regarding the authorization for the chairman to sign the service agreement between CoreLogic Tax Services, LLC and the BOCC for the Oklahoma County Treasurer, to implement, host and maintain the real estate tax processing and payment software known as "CoreLogic Tax Collector Portal Application" used to process escrow taxes. The effective dates of the agreement will be from July 1, 2025 through June 30, 2026. There is no cost to Oklahoma County. Requested by Forrest "Butch" Freeman, Oklahoma County Treasurer, and approved as to form and legality by Aaron Etherington, Assistant District Attorney.

APPROVED BY DA
(If Applicable)

APPROVED BY ENGINEER
(If Applicable)

APPROVED BY PURCHASING
(If Applicable)

ASSISTANT DISTRICT ATTORNEY

COUNTY ENGINEER

PURCHASING AGENT

Please initial that document has been reviewed for privacy-protected or security information

DISTRICT ATTORNEY: _____ YES _____ N/A

COUNTY CLERK: _____ YES _____ N/A

Indicate any privacy-protected information that exists _____

(NOTE: THE CHAIRMAN/CHIEF DEPUTY MUST APPROVE ALL EMERGENCY REQUESTS FOR ANY ITEM SUBMITTED AFTER THE DEADLINE)

DATE OF REQUEST: _____ APPROVED BY: _____
CHAIRMAN

AGREEMENT

This AGREEMENT is made and entered into as of July 1, 2025, by and between CoreLogic Tax Services, LLC, (herein after called CoreLogic), maintaining its principal place of business at 3001 Hackberry Dr., Irving, TX 75063, and the Oklahoma County Treasurer, OK (herein after called Agency), a government agency maintaining its principal place of business at 320 Robert S Kerr, Oklahoma City, OK.

1. **TERM:** This Agreement shall be in effect for a period of one (1) year from the date of acceptance by the Agency and may be renewed upon mutual agreement for successive one-year terms thereafter, from July 1st to June 30th, which agreement must be in writing and approved by the Board of County Commissioners. subject to the right of either party to terminate for good cause, anytime during the term (initial term or as extended thereafter) by providing to the other party written notice of the desire to terminate at least thirty (30) days prior to the intended date of termination. Good cause is defined as: a) inability by either party to properly and timely provide billing data b) inability of each party to provide reasonable security of the data hosted by the party. Notwithstanding the foregoing, either party may terminate this Agreement at any time following the initial one (1) year term by providing at least thirty (30) days' written notice to the other party. In addition, this Agreement shall terminate in the event of any termination of CoreLogic's Tax Collector Portal Terms and Conditions in place between CoreLogic and Agency.
2. **COMPUTER OPERATIONS:** CoreLogic will provide computer usage of its CoreLogic tax collector portal application (hereinafter called Application) to the Agency subject to the Agency's agreement to CoreLogic's Tax Collector Portal Terms and Conditions.
3. **FEES:** There is no fee to be paid to CoreLogic from the Agency associated with the uploading of billing files or downloading of payment files within of the Application. Other features and functionalities may incur a fee as mutually agreed.
4. **PRODUCT TRAINING:** CoreLogic is available to provide training and a user guide for the collector portal
5. **PROGRAMMING:** CoreLogic shall have no access to any computer hardware of the Agency unless the Agency provides access to CoreLogic for the sole purpose of distributing data directly related to the operation of CoreLogic Application.
6. **DELIVERABLES:** The Agency agrees to supply CoreLogic sample layout for files that will be used for tagging tax accounts with the correct group account numbers (Summer Audit) and sample layout for payment files (to be processed electronically on or before December 31st).
7. **PAYER PARTICIPATION:** Agency will utilize the CoreLogic Application for receiving mass pay processing files and providing billing data delivery to Agency.
8. **MAINTENANCE AND HOSTING:** CoreLogic will host and maintain the Application. The Agency shall not be responsible for any expenditures that CoreLogic may incur in relation with the maintenance and hosting of the Application.
9. **OWNERSHIP AND LICENSE:** Any and all software developed and complied by CoreLogic pursuant to this Agreement shall be property of CoreLogic.

The undersigned execute the foregoing agreement by placing their signature below as of the date first above written.

FOR THE CUSTOMER:

FOR CORELOGIC:

Signed by:
Jay Shafer
70BBB004122849C...
Jay Shafer

Exec, Servicing and Payments

Oklahoma County Treasurer

CoreLogic Tax Services, LLC

320 Robert S Kerr #307
Oklahoma City, OK 73120

3001 Hackberry Rd
Irving, TX 75063

OKLAHOMA COUNTY COMMISSIONER

^{CH}CHAIRMAN: _____

ATTEST:

MARISSA TREAT, COUNTY CLERK

County Request No. 419

REQUEST FOR LEGAL SERVICES

This form is used to provide legal opinions and contract approval by the District Attorney's Office. Only that advice that is related to a pending or potential claim against the County or its officers and employees is protected by the attorney-client privilege. Opinions that are privileged should not be disclosed to anyone or the privilege may be waived.

All legal opinions and approvals rendered are based only on the documentation and information stated below or attached to this form and, thus, it is important that all relevant facts and information be provided at the time of review. Please advise the District Attorney's Office of new or additional information, as it may cause the opinion to change. In all cases, the opinions of the District Attorney's Office are not binding on the County, its officers or employees and may be followed or disregarded in the discretion of the elected official.

Date of Request: 6/11/25 Department: Treasurer

State the nature of the legal request: Review agreement between CoreLogic Tax

Services, LLC and the BOCC for the Oklahoma County Treasurer, to implement, host and

maintain the real estate tax processing and payment software known as "CoreLogic Tax

Collector Portal Application" used to process escrow taxes. There is no cost to Oklahoma

County.

RECEIVED

JUN 11 2025

CIVIL DIVISION
DISTRICT ATTORNEY

Robert "Butch" Freeman

County Officer or Department Director

Reply of District Attorney's Office: _____

Reviewed - OK

Date of Reply: 6/12/25

Oliver E. [Signature]
Assistant District Attorney