

**CERTIFICATE OF ELECTED REPRESENTATIVE
REGARDING PUBLIC APPROVAL OF
PRIVATE ACTIVITY BONDS**

\$6,000,000
Senior Living Facilities Revenue Bonds
(Epworth Villa Project)
Series 2023A

\$66,700,000
Senior Living Facilities Revenue Bonds
(Epworth Villa Project)
Series 2023B

\$13,724,671
Senior Living Facilities Capital Appreciation Revenue Bonds
(Epworth Villa Project)
Series 2023C

1. The undersigned is the Chairman of the Board of County Commissioners of Oklahoma County, Oklahoma (the "County"), and as such is the chief elected executive official of the governmental unit having jurisdiction over the area in which the citizens benefitting from the proceeds of the above captioned revenue bonds (the "Bonds") are located.

2. On November 2, 2023, notice of a public hearing was published in the Journal Record, a newspaper of general circulation in the County, a true and correct copy of which is attached to this Certificate. The notice was designated to apprise residents of the County of the proposed issuance of the Bonds and was published not less than seven (7) days before the scheduled date of the public hearing.

3. On November 13, 2023, a public hearing was held in Classroom A, 4th Floor of the Ronald J. Norick Downtown Library, 300 Park Avenue, Oklahoma City, Oklahoma, 73102 with regard to the issuance of the Bonds, a true and correct copy of the transcript of which hearing is attached to this Certificate. The hearing was conducted in a manner that provided a reasonable opportunity for persons with different views on both the issuance of the Bonds and the nature of the proposed project to be heard.

4. After the public hearing following reasonable public notice, the undersigned hereby approves of the issuance of the Bonds for the purpose of loaning the proceeds thereof to Central Oklahoma United Methodist Retirement Facility, Inc. d/b/a Epworth Villa, or an entity to be organized by it, an Oklahoma not for profit corporation described in Section 501 (c) (3) of the Internal Revenue Code of 1986, as amended (the "Corporation") for the refunding and refinancing of certain outstanding revenue bonds of the Authority designated the \$15,450,000 aggregate principal amount of Revenue Refunding Bonds (Epworth Villa Project), Series 2004 (the "*Series 2004 Bonds*"), \$13,460,000 aggregate principal amount of Revenue Refunding Bonds (Epworth Villa Project), Series 2005 (the "*Series 2005 Bonds*"), and \$72,765,000 aggregate principal amount of Revenue Refunding Bonds (Epworth Villa Project) Series 2012A, \$2,605,000 aggregate principal amount of Revenue Bonds (Epworth Villa Project) Series 2012B Tax-Exempt Mandatory Paydown Securities -80 and \$3,265,000 aggregate principal amount of Revenue Bonds (Epworth Villa Project) Series 2012C Tax-Exempt Mandatory Paydown Securities -50 (collectively the "*Series 2012 Bonds*") (the Series 2004 Bonds, the Series 2005 Bonds and the Series 2012 Bonds are sometimes referred to herein as the "Outstanding Existing Bonds"), initially issued for the acquisition,

construction, furnishing and equipping of a continuing care retirement community located on an approximately 40 acre site at 14901 N. Pennsylvania Avenue, Oklahoma City, Oklahoma 73134. The proceeds of the Bonds loaned to the Corporation will also be used to pay the costs of issuance of the Bonds, fund required reserves, and fund certain capital improvements to the facilities of the Corporation.

This approval is intended to comply with the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended. This approval is also intended to comply with the provisions of a Resolution of the Board of County Commissioners of Oklahoma County, adopted November 15, 2023, and a Resolution of the Trustees of the Oklahoma County Finance Authority, adopted October 31, 2023 relating to the issuance of the Bonds.

EXECUTED this 15th day of November, 2023.

Chairman of the Board of County
Commissioners of Oklahoma County