

**FIRST AMENDMENT TO TRUST INDENTURE OF THE
OKLAHOMA COUNTY PUBLIC BUILDINGS AUTHORITY**

KNOW ALL MEN BY THESE PRESENTS:

The Trust Indenture creating the Oklahoma County Public Buildings Authority dated as of March 4, 1968 (the “Original Trust Indenture”), is hereby amended by this First Amendment to Trust Indenture dated as of the 15th day of November, 2023 (the “First Amendment to Trust Indenture”), the Trustees who, with their respective successors in office, shall be and are hereinafter referred to as the Oklahoma County Public Buildings Authority (hereinafter referred to as the “Trust”).

W I T N E S S E T H:

1. Article VI of the Original Trust Indenture entitled “THE TRUSTEES”, paragraph 1 is hereby amended in its entirety to read as follows:

Article VI. THE TRUSTEES

1. The Trustees of this Trust shall be citizens and residents of the Beneficiary, who are the persons presently constituting the Board of County Commissioners of the Beneficiary, or their Chief Deputy as designated pursuant to 19 O.S. § 180.65(B), and the persons who shall be their successors as the Board of County Commissioners of said Beneficiary, and each successor in office shall without further act, deed or conveyance, automatically become Trustees of this Trust and become fully vested with all the estate, properties, rights, powers, duties, and obligations of his or her predecessor hereunder with like effect as if originally named as a Trustee herein.
2. The Original Trust Indenture is hereby amended to add a new Article XI which will read as follows:

Article XI. RIGHTS OF TRUSTOR AND AMENDMENT OF TRUST

The undersigned Trustor hereby forever irrevocably conveys, relinquishes and assigns to the Trustees of the Trust any and all right, title and interest he may have in and under the Original Trust Indenture, as amended by this First Amendment to Trust Indenture and the trust created hereunder, including, without limitation, the right to consent to and approve any further changes, amendments or supplements to the Original Trust Indenture, as amended from time to time.

This Original Trust Indenture, as amended, may be further amended by an affirmative vote of at least two-thirds (2/3) of all Trustees and any such proposed amendment shall be further approved by the affirmative vote of two-thirds (2/3) of the governing body of the Board of County Commissioners of Oklahoma County, Oklahoma, as beneficiary before becoming effective.

PROVIDED, HOWEVER, that the Original Trust Indenture, as amended, shall not be subject to revocation, alteration, amendment, revision, modification or termination in any manner which would be adverse to the interest of the holders of any evidence of indebtedness of the Trust without the consent of holders of indebtedness who would be adversely affected, which consent may be given by less than all of such holders, if so provided in any resolution, indenture or agreement relating to such indebtedness.

3. All other provisions of the Original Trust Indenture are hereby re-adopted as if fully set out.

IN WITNESS WHEREOF, the Trustees have hereunto set their hands on the day and year indicated.

Carrie Blumert, Trustee

Brian Maughan, Trustee

Myles Davidson, Trustee

STATE OF OKLAHOMA)
)SS
COUNTY OF OKLAHOMA)

BEFORE ME, the undersigned, a Notary Public in and for the above County and State, on the 15th day of November, 2023, personally appeared Carrie Blumert, Brian Maughan, and Myles Davidson, to me known to be the identical person who executed the within and foregoing First Amendment to the Trust Indenture of the Oklahoma County Public Buildings Authority as Trustees, as shown, and acknowledged to me that they executed the same as their free and voluntary act and deed and as the act and deed of the Oklahoma County Public Buildings Authority, for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal the day and year aforesaid.

Notary Public

(SEAL)

My commission expires _____
Commission No. _____

STATE OF OKLAHOMA)
)SS
COUNTY OF OKLAHOMA)

BEFORE ME, the undersigned, a Notary Public in and for the above County and State, on the 15th day of November, 2023, personally appeared Brian Maughan, to me known to be the identical person who executed the within and foregoing First Amendment to the Trust Indenture of the Oklahoma County Public Buildings Authority, as Trustor, as shown, and acknowledged to me that he executed the same as his free and voluntary act and deed, for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal the day and year aforesaid.

Notary Public

(SEAL)

My commission expires _____
Commission No. _____

ACCEPTANCE

KNOW ALL MEN BY THESE PRESENTS:

That the County Commissioners of Oklahoma County, Oklahoma, hereby accept the beneficial interest in the Oklahoma County Public Buildings Authority, a public trust, created by the Trust Indenture of the Oklahoma County Public Buildings Authority dated March 4, 1968, and as amended by this First Amendment to the Trust Indenture of the Oklahoma County Public Buildings Authority dated as of November 15, 2023, and for and on behalf of the Oklahoma County, Oklahoma, as beneficiary in all respects in accordance with the terms of said Trust Indenture, as amended.

WITNESS my hand as the Chairman of the Board of County Commissioners of Oklahoma County, Oklahoma, attested by the County Clerk this 15th day of November, 2023.

Brian Maughan, Chairman
Board of County Commissioners of
Oklahoma County, Oklahoma

ATTEST:

Oklahoma County Clerk
(SEAL)