

THE BOARD OF COUNTY COMMISSIONERS OF OKLAHOMA COUNTY, OKLAHOMA MET IN REGULAR SESSION AFTER NOTICE HAD BEEN GIVEN IN ACCORDANCE WITH THE PROVISIONS OF THE OPEN MEETING LAW, AT THE COURTHOUSE BUILDING, OKLAHOMA CITY, OKLAHOMA, ON THE 12TH DAY OF AUGUST, 2026, AT 9:00 O'CLOCK A.M.

COMMISSIONERS PRESENT:

COMMISSIONERS ABSENT:

Thereupon, the Chair introduced a Resolution concerning approval of the issuance of indebtedness by the Oklahoma County Home Finance Authority. Upon motion by Commissioner _____, seconded by Commissioner _____, the Resolution was adopted by the following vote:

AYE:

NAY:

The Resolution was thereupon signed by the Commissioners, attested by the County Clerk, sealed with the seal of the County Clerk of Oklahoma County and is in form as follows:

RESOLUTION NO. 2026-3271

A RESOLUTION APPROVING AND AUTHORIZING THE INCURRENCE OF INDEBTEDNESS BY THE TRUSTEES OF THE OKLAHOMA COUNTY HOME FINANCE AUTHORITY TO DELIVER ITS REVENUE NOTE, TAXABLE SERIES 2026B (REVOLVING LETTER OF CREDIT) (THE "NOTE") IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$10,000,000; WAIVING COMPETITIVE BIDDING PURSUANT TO THE SALE OF THE BONDS; AND CONTAINING OTHER PROVISIONS RELATING THERETO.

WHEREAS, the Oklahoma County Home Finance Authority is an agency of the State of Oklahoma and a public trust (the "Authority") wherein the Trust Indenture provides that the County of Oklahoma is the beneficiary thereof; and

WHEREAS, the Authority has taken official action to give approval to the issuance by the Authority of its Revenue Note, Taxable Series 2026B (Letter of Credit), in an aggregate principal amount of not to exceed \$10,000,000 (the "Note") for the purpose of providing funds for the development of the affordable housing project known as The Scott (the "Project") within Oklahoma County; and

WHEREAS, it is determined to be in the best interest of the citizens of Oklahoma County and pursuant to the public purposes of said Authority and the County that said Note be issued or established.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF OKLAHOMA COUNTY:

SECTION 1. APPROVAL OF ISSUANCE OF NOTE. The Oklahoma County Home Finance Authority is hereby authorized to sell the aforesaid Note in an amount not to exceed \$10,000,000; provided that neither said Note shall ever constitute a debt or other obligation of Oklahoma County, Oklahoma.

SECTION 2. WAIVING COMPETITIVE BIDDING; APPROVAL OF SALE PROCEEDINGS. The County Commissioners hereby approved, by two-thirds (2/3) or greater vote, the waiver of competitive bidding with regard to the sale of the Bonds. The waiving of competitive bidding for the sale of said Bonds is hereby approved.

SECTION 3. APPROVING DOCUMENTS; AUTHORIZING EXECUTION. The Chairman or Vice Chairman and County Clerk or Deputy County Clerk are hereby authorized to execute, separately or jointly, and deliver such documents and take such other action as may be necessary or appropriate in order to effectuate the issuance, execution and delivery of the Note, including specifically, but not limited to, the Note forms, tax or tax compliance documents, closing certificates, continuing disclosure or other security or securities-related documents, disbursement orders, or any other letter, representation or certification otherwise necessary and attendant to the issuance and delivery of the Note; to approve and make any changes to the documents approved by this Resolution, for and on behalf of the County, the execution and delivery of such documents being conclusive as to the approval of any changes contained therein by the County; and to execute, record and file any and all the necessary financing statements, security instruments, including but not limited to the documents approved hereby, and to consummate the transaction contemplated hereby.

[Remainder of Page
Left Blank Intentionally]

PASSED, APPROVED AND ADOPTED this 12th day of August, 2026.

BOARD OF COUNTY COMMISSIONERS
OF OKLAHOMA COUNTY, OKLAHOMA

Chair

Member

Member

(SEAL)
ATTEST:

County Clerk

STATE OF OKLAHOMA)
) SS
COUNTY OF OKLAHOMA)

I, the undersigned, the duly qualified and acting County Clerk of the County of Oklahoma, State of Oklahoma, hereby certify that the above and foregoing is a true, correct and complete copy of the Resolution adopted by the Board of County Commissioners of Oklahoma County and of the proceedings of the Board of County Commissioners in the adoption of said Resolution, on the date therein set out as shown by the records in my office.

Further, I certify that in conformity with Title 25, Oklahoma Statutes 2021, Section 301-314, inclusive, as amended (the Oklahoma Open Meeting Act) I received notice of the meeting as required by law, and I did, or caused to be done, the following acts:

1. At least twenty-four (24) hours prior to said meeting, give public notice in writing of the date, time and place of said meeting of the County Commissioners of Oklahoma county; and
2. At least twenty-four (24) hours prior to said meeting (excluding Saturdays, Sundays and legal holidays declared by the State of Oklahoma), display public notice of said meeting in prominent public view at the principal office of the County Commissioners and at the location of said meeting, such notice setting forth thereon the date, time, place and agenda for said meeting.;
3. And that the minutes of the meeting reflect the time and manner of such notice of the meeting required by the Oklahoma Open Meeting Act.

WITNESS my hand and seal of said County this 12th day of August, 2026.

(SEAL)

County Clerk