

NOTICE OF SALE OF BONDS

In accordance with Section 35, Article X of the Constitution of Oklahoma, Notice is hereby given that the Board of County Commissioners of Oklahoma County, Oklahoma (the "County"), will receive bids by sealed bid, electronic (Parity®) bid or similar secure electronic bid on the 8th day of October, 2025, at 8:30 o'clock A.M., Central Time, at the Board of County Commissioners Meeting Room (Room 204) Oklahoma County Office Building, 320 Robert S. Kerr Ave, Oklahoma City, Oklahoma, 73102, for the sale of an issue of \$215,000,000 General Obligation Limited Tax Bonds, Series 2025 of said County, which Bonds shall be dated November 1, 2025, and shall mature as follows: \$11,925,000 on November 1 of each year from 2028 to 2044 and \$12,275,000 on November 1, 2045.

Bids filed with the Board of County Commissioners shall be opened and read in the Board of County Commissioners Meeting Room at the time stated above. Bids received after 8:30 A.M., Central Time, on the above mentioned date, will not be accepted and will be returned to the bidder unopened. There will be no exceptions to this policy. The Board of County Commissioners intends to convene on said date to consider the bids and take action to award the Bonds; the Board of County Commissioners is presently scheduled to convene in the Commissioner's Meeting Room (Room 204) of the Oklahoma County Office Building on the 8th day of October, 2025 at 9:00 o'clock A.M., Central Time to consider the bids and take action to award the Bonds, provided, however, the Board of County Commissioners reserves the right to change the location or time of the meeting in a manner consistent with the Oklahoma Open Meetings Act, and provided further, the Board of County Commissioners reserves the right to convene said meeting as a video and/or teleconference, as permitted under the Oklahoma Open Meetings Act.

Said Bonds shall be sold to the bidder bidding the lowest true interest cost the Bonds shall bear, and agreeing to pay par and accrued interest for the Bonds. Each bidder shall submit with the bid a sum in cash, cashier's check, surety bond or similar security undertaking as stipulated by the County, payable to the Treasurer of the County, equal to two percent (2%) of the par amount of the Bonds, or \$4,300,000.00. If a financial surety bond is used, it must be from an insurance company licensed to issue such bond in the State of Oklahoma, and such bond must be submitted to the County or the County's Financial Advisor prior to the opening of the bids. The financial surety bond must identify each bidder whose deposit is guaranteed by such financial surety bond. All bids must comply with the parameters set forth in the Notice of Sale and Instructions to Bidders, a copy of which may be obtained by contacting the County's Financial Advisor, Zack Robinson of BOK Financial Securities, Inc. (405) 272-2199. The County reserves the right to reject all bids.

WITNESS my official hand and the seal of said City this 27th day of August, 2025.

(SEAL)

County Clerk