

Oklahoma County Economic Development Overview



Feb 10,
2026

Greater OKC Chamber – Economic Development

Core Functions

- Business Retention & Expansion
- Business Attraction
- Research & Data Support
- Aerospace/Defense Technologies
- Retail
- Life Science / Bioscience
- Film & Creative Industries

Greater Oklahoma City Partnership

Special Initiatives

- Strategic site identification and development
- Western Strategy (equine/cattle)
- Manufacturing/Industry Councils
- International Investment/Exports

December 2025 Active Pipeline



December 2025 Pipeline - Real Estate Update

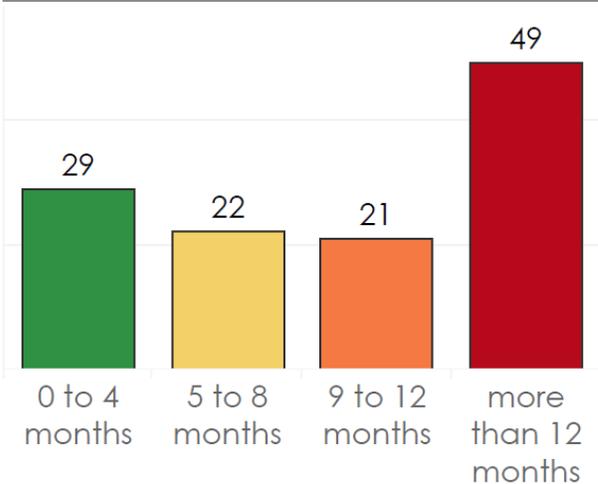
Aggregated Pipeline Totals

Project Count	LowSF	HighSF	LowAc	HighAc
121	18M	28M	8,442	13,444

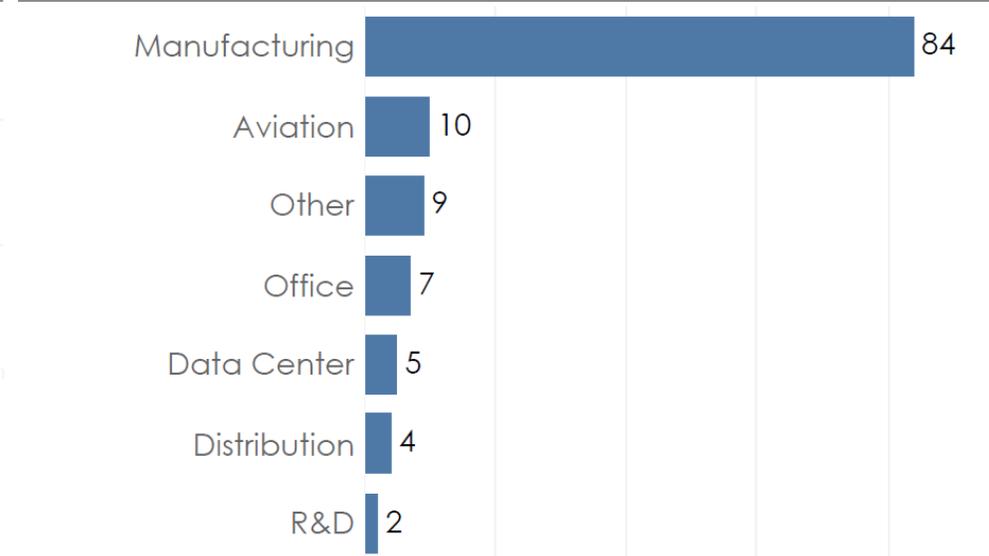
Pipeline Stage

Initial Conversation	Proposal Submitted	Site Visit Completed		
23	46	24		
Pending Decision	Temporary Hold	Long Term Hold	Project Cancelled	Site Visit Scheduled
13	7	5	1	2

Age

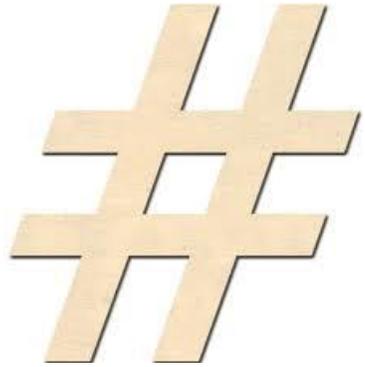


Facility Type



OK County Project Pipeline Deal Flow

Ending Dec 2025



**121
Projects**



**47,000+
Jobs**



**\$32.7 Billion
Capital
Investment**



**\$1.7 Billion
Payroll**

Chamber-Assisted Companies 2025 Oklahoma County

(Aggregated outcomes)

**\$179
Million
Payroll**



**2,820
JOBS**

**\$420
Million
Capital
Investment**



The Impact of 2,820 Oklahoma County Jobs

\$1.15 Billion
Total Economic Output

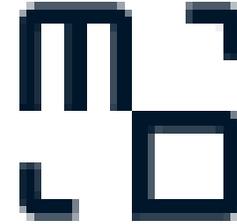


5,500
Direct &
Indirect Jobs



\$22 Million
Local Taxes

Examples of Recent Oklahoma County Relocations and Expansions (2023-2025)



New-to-market Companies in OK County

2020-2025

Aerokool Aviation

Costco Member Service Center

Skydweller Aero, Inc.

Amazon

North Star Scientific Corporation

PurFoods

Liberty Dental Plan

Oklahoma Complete Health

Signify Health

Carvana

Consumer Cellular

Seeds 'n Snacks

Tobe Energy

Hubbell, Inc.

Wilder Systems, Inc.

Consulate of Mexico in Dallas

Professional's Choice

Merhow

Sam's Club Distribution

Vortex Doors

MyDefence A/S

Averitt Express

Nintex

American Glass

Centrillium Protiens

Hapco

Select Announced Company Expansions in OK County (2020-2025)

Hobby Lobby	Dobson Technologies
Locke Supply HQ	Pratt & Whitney
Jasco Products Co.	Nortek Data Center Cooling
AAR	Coca-Cola SW Beverages
Nestle Purina	Winsupply
Love's Travel Stops	YouVersion HQ
ARL	Northrop Grumman
Delaware Resource Group	Medline Industries
Bethany Children's Health Center	Niagara Bottling
Jasco	Wheeler Bio
AeroCoreX	Simple Modern

Chamber Assisted Companies in OK County (2020-2025)

Lonestar
City of Oklahoma City-Embark
CFS Brands, LLC
Hearts for Hearing
Compellier
Boardman LLC
Dow Aero Logistics, LLC
Long Wave Inc.
Delaware Resource Group
T&T Industrial
CL Boyd-John Deere Construction Equipment
Nestle Purina PetCare Company
Dental Depot
Enterprise Rent-A-Car
Ernst & Young
Analytical Research Laboratories
Wheeler Bio
Citgo Petroleum Corporation
Scott Rice Workspace Solutions/NeXspaces
Action Safety Supply Co.
OMG Tooling Inc.
You Version/Life Church
Five Rivers Analytics
Hobby Lobby Stores, Inc.
Hartzog Conger Cason

Martin Bionics
Harrison Energy Partner
Vox Printing
True Sky Credit Union
The Climate Control Group
Federal Corp
Spiers New Technologies
General Genomics
Aerobrazed Engineered Technologies
Ford Audio Video Systems
Flintco, Inc.
Pepsi Bottling Group of Oklahoma City
The Professional Basketball Club LLC
Amazon (OKC AGGREGATE)
Global Energy Solutions
Miller-Tippens Construction
Alliance Steel, OKC
Feed The Children
Alliance Steel
Foliart Huff Ottoway & Bottom
Nortek Data Center Cooling
Action Group Staffing
Amshot Solutions
Downing Wellhead Equipment, Inc.
Phillips Murrah, PC

Warren CAT
Waste Management
Capital Distributing
Progressive Stamping
Medley Material Handling Company
MyDefence
McClarin Composites
DRG
CompSource Mutual Insurance Company
Acts 29 Roofing
AeroCore X
Aar Aircraft Services
W & W Steel Co.
MHC Kenworth
Pelco Inc.
Locke Supply Co. Corporate Office
The Morrison Group
Aetna
Malarkey Roofing Products
FSB
Waste Connections Inc.
City of Oklahoma City- Embark
Midwest Wrecking Co.
CACI- Enterprise Services Center
Goodwill Industries of Central Oklahoma

Paycom
IDEX Energy- Advanced Flow Solutions
O'Reilly Automotive
Jetta Corporation
KBR
Quad Construction
Pratt & Whitney
Tonaquint
Tribal Diagnostics
Skydweller Aero Inc.
Dura Coatings
OMRF
Love's Travel Shops & Country Stores
FAA Mike Monroney Aeronautical Center
Cintas
ImageNet Consulting
KiZE Concepts/ Bars
Qualified Coating Services
Creek CRE
HP Engineering
CarrierHawk
Phase 2 Interactive
Continental Resources
Chesapeake Energy Corporation
Kirby-Smith Machinery, Inc.

Chamber Assisted Companies in OK County

(2020-2025)

Topographic
PACCAR Parts
Heavy Equipment Colleges of America
Boiling Point Media
Reel Power International
SJ Innovations
Burns & McDonnell
CARDS Recycling
Diamondback Energy Services, LLC
T-Mobile Customer Experience Center
First United Bank
Clean
MDV
Fuse3 Solutions
Mosaic Personnel
New View Oklahoma
Mercy Health Center
Integrus Health
Titan & Grit Resources
Dormakaba
Irby Electric
Vermeer Great Plains
Sabre Industries
W & W Steel Co.
United Engines

Penske Truck Leasing
Heartland Payment Systems
Cavender Auto Group
International Paper
LSB Industries
Solar Power of Oklahoma
Seeds 'n Snacks, LLC
Natuv Inc.
Analytical Research Laboratories (ARL)
Progentec Diagnostics
Moleculera Labs
INSURICA
U.S. Foods
UPS
Vicinity Energy Oklahoma City Inc.
Northrop Grumman - OKC
Enel Greenpower North America, Inc.
ReMerge
Galvanic Energy, LLC
City of Oklahoma City - EMBARK
Collins Aerospace
Guernsey Engineers Architects Consultants
Consumer Cellular
Qualified Coating Services
American Precious Metals Exchange (APMEX)

Dynamic Gaming Solutions
MSI Surfaces
Electrical Solutions of Oklahoma
Devon Industries
UniFirst
Ozarka Water & Coffee Service
ALK OKC Allergy Supplies Inc.
Goodwill Industries of Central Oklahoma
Praxair Distribution Inc / Linde
Centene
IDEX Energy - Advanced Flow Solutions
Smith & Nephew: Endoscopy
Lingo Construction Services
MidFirst Bank
Quick Charge Corporation
SimpleModern
Dobson Technologies
180 Medical
Johnson & Associates, Inc.
King's Worldwide Transportation
OGE Energy Corp.
Liberty Dental Plan of Oklahoma, Inc.
Ben E. Keith Foods
Oklahoma Blood Institute
Sunbeam Family Services

Elara Caring
Reno East LLC
OFS
Public Strategies
Bakery Bling (Little Waisted)
Medline Industries, Inc.
Electro Enterprises
Accenture
FedEx Freight
Ball, Morse and Lowe, PLLC
YRC Freight
Griffin Communications
Waukesha-Pearce Industries, Inc.
SafetySkills
Lundy's Propane Gas Company
Ignite Medical Resorts
Arch Technology Solutions
KAT Machine, Inc.
Mathis Brothers
Catholic Charities- Archdiocese of OKC
GoFresh
Stratus Surfaces
Vesta Foundation Solutions
Cosentino
Ready 3

Chamber Assisted Companies in OK County

(2020-2025)

Associated Wholesale Grocers, Inc.

Tapstone Energy

Dolese Bros Co

Phoenix Design & Manufacturing

Scott Manufacturing, LLC

AGC Aerospace & Defense

Leader Communications Incorporated (LCI)

Tailwind

Manhattan Construction Company

ADG

Jasco Products Co.

C.H. Robinson Worldwide Inc.

Pepe Tools

HEBCO, Inc.

Devon Energy Corporation

Farmers Insurance Group

@ AtLink Services

Drov Technologies

HNTB

Kemper Health

Dell Technologies

TBS Factoring Services

TFCU Member Service Center

Taylor Valve Technology

Blue Cross Blue Shield of Oklahoma

Artisan Tile

Thru Tubing Solutions, Inc.

Flywheel Energy

Caliber Home Loans

Plexsys Interface Products Inc.

G4S Secure Solutions (USA) Inc.

Q.B. Johnson Manufacturing Inc.

Ellis Manufacturing

Lady Americana

Mnet Health

CEC Corporation

Metro Granite

AAA

Newview Oklahoma

Shurtech Brands

Hope Is Alive

Climate Master

The Boldt Company

E-Tailer Inc.

API Enterprises (Advance Polybag Inc.)

Kihomac, Inc.

CSL Plasma

MMR Constructors

Century Incorporated

M-D Building Products

Rexel

Valir Health

Kraft Tank OKC

HUNZICKER BROTHERS INC

Clubhouse Trailer Company

Bimbo Bakery

BancFirst

Crowe & Dunlevy

Caliber Completion Services, LLC

FuelUp

FedEx Unit 3 Ground

ATC Drivetrain

Pratt Industries USA

Closed Loop Recycling

Option One

Modern Influence

CMG Financial- Edmond Location

American Metals Supply Co., Inc.

Bison Technologies

BTMR Clothing & Manufacturing

Letica Corp

The Boeing Company

Western Industries Corp

Emkade

Amazon Delivery Center 2

Amazon Delivery Center 3

Echo Energy

IngenuitE

MacArthur Associated Consultants

Blue Bell Creameries, L.P.

Xcel office Solutions

FDH Electronics

Waters Edge

Mill Creek Lumber

Vicinity Energy

American Precious Metals Exchange (APMEX)

Coca-Cola Southwest Beverages

Costco Member Service Center

Public Strategies

Analytical Research Laboratories (ARL)

Northrop Grumman - OKC

M-D Building Products

Wheeler Bio

Braum's

YouVersion

Bethany Children's Health Center

MidFirst Bank

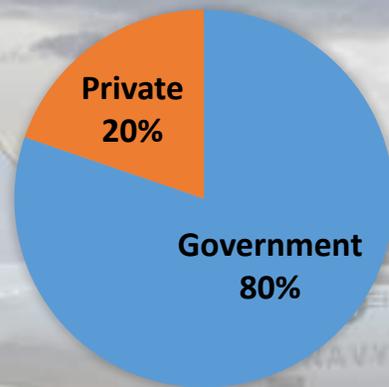
Good Girl Chocolate

Waste Connections Inc.

Hobby Lobby Stores, Inc.

REGIONAL DEFENSE CLUSTER

AEROSPACE INDUSTRY BY TYPE (EMPLOYMENT)



Private Sector Aerospace Employment:

Maintenance/Repair: 66%

Air Transportation: 23%

Manufacturing: 9%

Other: 2%

Local Aerospace Economy

339 Companies in Region

\$8.6 B in Goods and Services

45,000 Employees (Estimate)

Select Major Defense Employers

Tinker Air Force Base: 27,000 Employees

FAA Mike Monroney Center: 5,100 Employees

Boeing Aerospace: 3,700 Employees

Northrop Grumman: 1,000 Employees

Pratt & Whitney: 500 Employees

CACI: 450 Employees

AAR: 350 Employees

Field Aerospace: 250 Employees

Aerospace & Defense Industry Engagement & Support

Tinker AFB

- MROTC Acquisition by the Air Force from Oklahoma Industries Authority (OIA)
- Support of modernization of engine test capabilities
- Advocating for 4-bay hangar to service B-52 and B-21
- Coordination with Oklahoma Strategic Military Planning Commission (OSMPC) to fund projects for Tinker AFB

Mike Monroney Aeronautical Center (MMAC)

- Advocacy & Regional Alignment
 - Vertical Take off and Landing Procedure Analysis Range (V-PAR)
 - Statewide Advanced Air Mobility (AAM) Test Range
 - Proximo Integration Program
 - Thunderbird Flyway
- Economic Development and Workforce Support

Aerospace Industry Growth (past 5 years)

- Expansions and Recruitment
 - **65+** aerospace companies have been assisted through BRE efforts (26 of which have been supported over the last fiscal year)
 - **6** new-to-market company announcements

2025 Aerospace Industry Events

- Tinker & the Primes, MRO Americas, Xponential (AUVSI), Paris Air Show, ACES Aerospace Week, ACES Aerospace Forum, Taipei Aerospace & Defense Technology Expo

Aerospace & Defense Technology Project Trends

Defense-related

MRO

Advanced manufacturing/Additive manufacturing

Composites/Advanced materials

International

Space, satellite, Tow & launch (Burns Flat)

Unmanned

EVTOL/VTOL/Vertiports

Hangar space

Hypersonic, Supersonic

Radar

Aerospace & Defense Technologies – 2026

2026 Aerospace & Defense Technologies Priorities

- Tinker AFB/Mike Monroney Aeronautical Center
- Support existing aerospace cluster: enhance supply chain, increased aerospace council engagement
- Engage veterans
- Enhanced collaboration with partners: Will Rogers, OU/OSU, ODOC (ACES), Aerospace & Aeronautics Commission
- Additional sites/power
- Washington, D.C. engagement
- Company & site selector engagement
- International connections
- CareerTech & Training programs
- Meridian Corridor revitalization

2026 Aerospace & Defense Technologies Events

- Aerospace Week, D.C. Fly-In, MRO Americas, SelectUSA, AUVSI Exponential, Farnborough, Tinker & the Primes, ACES Oklahoma Aerospace Forum

Development Opportunities / Assets

Current Select Sites/Property:

- Lariat Landing
- Wiley Post
- C.E. Page
- OKC 577

