



Oklahoma County HFA

Executive Directors Report January 2024

- January 2 met with Martha Avens with Keller Williams Greenbriar.
- January 3 completed Financial Operation Filing with MSRB in conjunction with Jered Davidson.
- January 4 visited with Sally Mazzola at US Bank regarding lender approval items.
- January 4 renewed Oklahoma Mortgage Bankers Association membership for 2024.
- January 8 was named Affiliate of the Month by the Edmond Board of Realtors prompting calls from Edmond Realtors about Turnkey Plus & MCC programs.
- January 8 met with David Gandall about 2023 OCHFA audit.
- January 12 met with Larry O'Kelley with RCB Bank regarding approval for RCB Bank.
- January 16 met with Justin Pittman with Flat Branch Home Loans regarding possible lender approval for Flat Branch.
- January 17 followed up with Ted Clay with Certainty Home Lending about their pending lender approval.
- January 17 with Jered Davidson about follow up on ERAP 2 Single Audit Clarifications and completing minor missing information.
- January 18 followed up with Samantha Fung with US Bank on pool settlement for 1/29/24.
- January 22 visited with Robert Riggs of Gateway Mortgage regarding pre-payment penalty provisions or lack thereof on Turnkey Plus.

- **1/22 in person meeting with Greg Shinn Assistant Executive Director of Development and Community Revitalization for the Oklahoma City Housing Authority.**
- **1/25 met with Kayli Christensen with American Mortgage Bank regarding potential lender approval for them.**
- **1/29 Realtor luncheon with 12 agents to discuss Turnkey Plus and MCC programs.**
- **Contacting lenders and Realtors about OCHFA Programs is an ongoing activity.**
- **Ongoing clarification of underwriting guidelines for participating lenders in conjunction with master servicer.**
- **Still need to update and improve the authority's web page.**